

Before making a Will 10 things you need to decide ...



THE WILL
COMPANY

What you leave behind, matters

1. Who you want to benefit from the receipt of your estate. If this is your spouse, then who else if your spouse dies as well.
2. If you have children at what age would you like them to inherit e.g. 18, 21, 25.
3. Who you trust with the role of executor.
4. If applicable, who you trust with the role of guardians for your children.
5. Whether you want to leave any specific sums of money, or particular items to any individual or charity. (If you want any charities to benefit you will need the charity name and charity number) Go to: www.gov.uk/find-charity-information
6. Whether you want to be buried, cremated or donated.
7. If applicable, who you want to exclude from benefiting from your estate and if you are willing, your reasons.
8. If all beneficiaries died at the same time who would you want your estate to go to then.
9. Whether you want to set up Lasting Powers of Attorney. If so, who would be your chosen attorney/s.
10. If you wish future generations to have trust funds available.

